**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 30 September 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC229”)**

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 3 October 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC229

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 7.967% (3 Month JIBAR as at 03 Oct 2022 of 6.467% plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 January 2025

**Books Close Date** 6 January, 6 April, 6 July, 6 October

**Interest Payment Date(s)** 15 January, 15 April, 15 July, 15 October

**Last Day to Register** By 17:00 on5 January, 5 April, 5 July, 5 October

**Issue Date** 3 October 2022

**Date Convention** Following

**Interest Commencement Date** 3 October 2022

**First Interest Payment Date** 15 January 2023

**Call / Step Up Date** 15 January 2024

**ISIN No.** ZAG000190349

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC229%20PricingSupplement0310.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC229%20PricingSupplement0310.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec Bank Ltd

Corporate Actions JSE 011 5207000